J.P. Morgan cordially invites you to a special presentation

J.P. Morgan Global Access Private Investments Vintage 2013 ("Vintage 2013")

As clients continue to seek smart ways to potentially enhance returns and manage risk in their portfolios, private equity can be a long-term complement to a traditional public equity allocation. Private equity managers often take a controlling interest in an entity, providing them with the flexibility to improve operations, adjust capital structure and develop new products, while being insulated from concerns around quarterly earnings.

This flexibility gives private equity the potential to outperform public equity over time[1]. At J.P. Morgan, we strive to select private equity managers that we believe can provide enough outperformance to compensate clients for having a longer term investment horizon. When searching for compelling investment opportunities, expanding the universe to include non-public companies may make private equity an attractive choice for many clients.

J.P. Morgan Global Access Private Investments Vintage 2013 ("Vintage 2013" or the "Fund") will combine approximately 8-12 of J.P. Morgan Private Bank's private equity, private lending, and real estate investment fund offerings into a single vehicle[2]. The Vintage program was launched in 2011, and over the past two years has been successful in allocating to a diversified set of private equity managers. Similarly, the Fund will provide clients with diversification across geography, sector, and capital structure, and will leverage the world-class manager selection and due diligence of J.P. Morgan's Private Bank. With approximately 85 funds representing $30 billion in commitments since 2000, J.P. Morgan Private Bank is positioned to offer its best thinking in a single fund exclusively for its clients[3].

Thursday, April 11, 2013
at 11 a.m. Eastern Time

FEATURING

David Frame
Managing Director
Global Head of the Alternative Investments Group
J.P. Morgan Private Bank

AND

John Littlefield
Managing Director,
Private Equity Due Diligence
Alternative Investments Group
J.P. Morgan Private Bank

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PAST PERFORMANCE IS NO GUARANTEE OF FUTURE RESULTS
[1]Source: Thomson Venture Economics, Bloomberg, as of June 30, 2012.
[2]The Fund has yet to be formed, has not made any investments, and no assurance can be made that the Fund will achieve its investment objective.
[3]Source: J.P. Morgan Private Bank. Information as of December 31, 2012. All figures are approximate.