

Jeffrey,

We should add another \$1mm of the PDVSA 2017's for Southern Trust Co. They're trading a touch weaker at 98.50 (9% yield) after Chavez's death.

Thanks,

Amanda

Amanda Ens | Vice President | Global Investment Opportunities | J.P.Morgan | [REDACTED]

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From: Barrett, Paul S
Sent: Thursday, February 28, 2013 4:15 PM
To: Epstein, Jeffrey (jeevacation@gmail.com)
Cc: Weissend, Renee E; Ens, Amanda
Subject: To Do

Jeffrey

Lets buy \$1MM of the PDVSA 2017's at par. Yield of 8.50% with a 2.99yr duration in Southern Trust Co.

Let me know.

Paul

Paul Barrett | Managing Director | Global Investment Opportunities Group | **J.P. Morgan Private Bank** |

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