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From: Kevin Law
Sent: Fri 11/18/2011 3:45:33 AM

Spoke to my counsel and CFO and we'll have a proposed structure to you by the weekend. I'm sure you can appreciate that we would need to close quick as to not risk the other investors we already have term sheets from. What you proposed today makes more sense for me in a few ways if structured correctly. Let me know if this sounds good.