

To: Jeffrey Epstein[jeevacation@gmail.com]
From: Laurie Cameron
Sent: Fri 9/27/2013 6:16:16 PM
Subject: Ball goes back to the House

As you have probably seen, the Senate just passed legislation 54-44 to keep the govt funded through Nov 15 stripping out language which wld "de-fund" Obamacare.

Now it is up to the House Republicans to pass this bill to avoid a shutdown. So the ball is back in the House and the responsibility is theirs now to hopefully agree to the Senate's bill or counter with another bill of their own. The pressure is on the House Republicans to keep the economy from going over a cliff and having a shut down which could cause a layoff of 800k jobs and eventually reduce GDP by approx 1.4% (according to Bloomberg).

This is positive news for risk as the blame for a shutdown is narrowing.

I have reduced AUD exposure slightly and have order on to buy more gbp and nzd at lower levels just to reduce risk into next week. I have not shut down short USD puts/Currency calls as the realized loss would be close to \$450k if I do that right now.