

To: Jeffrey Epstein[jeevacation@gmail.com]
From: Laurie Cameron
Sent: Sat 11/30/2013 3:53:22 PM
Subject: Re: Nov 29 position

Ok I won't

I think the Germans need the export growth and the French need the foreign revenue that only a stronger usd can afford them. You are right though, something is keeping it propped up which is why I didnt touch it this yr. I do believe it won't get above 138 for a while tho

On Saturday, November 30, 2013, Jeffrey Epstein wrote:

do not short euro

On Sat, Nov 30, 2013 at 10:24 AM, Laurie Cameron <[REDACTED]> wrote:

So sorry, I can't figure out how only part of the spreadsheet was sent. I reopened this and it looks complete.

realized -292k
unrealized 89k
net p/l -203k approx

the focus for December is

- closing out the gbp delta hedge
- realizing some usd jpy gains on forward contracts
- on any dip in usd jpy I will close out usd jpy call
- i will close out usd cad option when it is less than .05%

Hopefully .95 AUD call will be knocked out during the month. the ko is at .9020 and AUD traded as low as .9056 this week.

I think that two trades that will be profitable in 2014 will be short EUR and long CNH/JPY. I will work on a 2014 email and send it before month end.

I hope that you are well. Please let me know if you have any problems with this email.

On Fri, Nov 29, 2013 at 11:20 PM, Laurie Cameron <[REDACTED]> wrote:

Preliminary month end report. I will verify all details before sending final

month end p/l.

Thank you

--

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of Jeffrey Epstein

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved