

To: [REDACTED] <jevacation@jevacation@gmail.com>
From: [REDACTED]
Sent: Tue 12/6/2011 9:17:23 PM
Subject: Re: LOI

From Don Bass, only
Sent via BlackBerry by AT&T

From: jeffrey epstein <jevacation@gmail.com>
Date: Tue, 6 Dec 2011 17:16:57 -0400
To: [REDACTED]
Subject: Re: LOI

I have never agreed to 3.5 where did that number come from

Sorry for all the typos .Sent from my iPhone

On Dec 6, 2011, at 5:11 PM, [REDACTED] wrote:

Jeffrey,
from Don Bass,
for your review: B727 LOI, Don would like you to review and discuss this LOI he composed,, if
this would be acceptable to you, he will forward to Tarek for his approval if you agree on these
terms? [REDACTED]
Don's cell [REDACTED]
office 410-573-1515
thank you,
Larry

From: dbass@avprojets.com
To: [REDACTED]
Sent: 12/6/2011 3:53:18 P.M. Eastern Standard Time
Subj: LOI

Larry,

Attached please find a draft Letter of Intent relating to the sale of the Boeing to Aamal Company
Q.S.C.

The buyer has expressed an interest in purchasing JEGE Inc. and keeping the aircraft on the
U.S. registry. They have also expressed their preference that the structure of the deal
would include the seller delivering the aircraft with all of the modifications that have
recently been discussed.

What I have attempted to do is to allow for you to receive a selling price of 3.5M and close the transaction upon the completion of the C2C Inspection, pre-purchase inspection, and the correction of discrepancies related thereto. Eric Roth, from International Jet Interiors, will complete the modifications referenced above at a price not to exceed 2.0M.

Essentially, it is two separate transactions, a sale and a subsequent completion. However, given the buyer's concern and preference for purchasing a completed aircraft, I have structured it to provide for one payment into escrow encompassing all the work.

This is intended to be a non-binding Letter of Intent, which would be superseded by a Purchase Agreement. I understand that I'm giving it to you quite late in the afternoon, however, if it is possible, and if it is generally acceptable to Jeffrey, please advise and I will forward to the buyer with the caveat that it remains subject to further comment by the seller.

I welcome discussing any questions that you may have.

Best Regards,

Don Bass

Managing Partner

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