

Jeff,

As discussed with Paul, the following six names passed our January Effect screen and are overweight rated by J.P. Morgan:

GMR – General Maritime
ALTH – Allos Therapeutics
BRCD – Brocade Communications
GT – Goodyear Tire
THC – Tenet Healthcare Corp
UMPQ – Umpqua Holdings

Let me know if you have any questions,
Michael

Michael A. Taormina, CFA
J.P. Morgan | Global Investment Opportunities Group

[REDACTED]
New York, NY 10019

T: [REDACTED]
F: [REDACTED]

IRS Circular 230 Disclosure:

JPMorgan Chase & Co. and its affiliates do not provide tax advice. Accordingly, any discussion of U.S. tax matters contained herein (including any attachments) is not intended or written to be used, and cannot be used, in connection with the promotion, marketing or recommendation by anyone unaffiliated with JPMorgan Chase & Co. of any of the matters addressed herein or for the purpose of avoiding U.S. tax-related penalties.