

To: [REDACTED]
From: Jeevacation
Sent: Mon 8/2/2010 9:56:46 PM
Subject: Re: Bode update

Tokorrow

Sent from my iPhone

On Aug 2, 2010, at 7:16 PM, [REDACTED] wrote:

Tomorrow or next Tuesday

David J. Mitchell
Mitchell Holdings LLC
41 East 60th Street, 6th Floor
New York, NY 10022
[REDACTED]

Fax: 212-588-0286

Sent via BlackBerry from T-Mobile

From: Jeevacation <jeevacation@gmail.com>
Date: Mon, 2 Aug 2010 18:57:41 -0230
To: David Mitchell<[REDACTED]>
Subject: Re: Bode update

Tues

Sent from my iPhone

On Aug 2, 2010, at 2:02 PM, "David Mitchell" [REDACTED] wrote:

when are you back in New York

CONTACT INFORMATION BELOW

DAVID MITCHELL
Mitchell Holdings LLC
41 East 60th street
New York NY 10022
USA

[REDACTED] o

1212-588-0286 f

[REDACTED]

From: Jeevacation [mailto:jeevacation@gmail.com]
Sent: Tuesday, July 27, 2010 10:53 AM
To: David Mitchell
Subject: Re: Bode update

Bode?

Sent from my iPhone

On Jul 27, 2010, at 4:02 PM, "David Mitchell" [REDACTED]
wrote:

We have an opportunity to bid against the current
buyer of Bode next week
They are at 24.5 cash plus an earn out that could be another 4-5 million
in 12 months. Company has a break up fee of \$1 mil
plus \$300,000 in expenses

CONTACT INFORMATION BELOW

DAVID MITCHELL
Mitchell Holdings LLC
41 East 60th street
New York NY 10022
USA

[REDACTED] o
1212-588-0286 f

[REDACTED]