

To: David Mitchell [REDACTED]
From: Jeevacation
Sent: Mon 8/2/2010 9:27:41 PM
Subject: Re: Bode update

Tues

Sent from my iPhone

On Aug 2, 2010, at 2:02 PM, "David Mitchell" [REDACTED] wrote:

when are you back in New York

CONTACT INFORMATION BELOW

DAVID MITCHELL
Mitchell Holdings LLC
41 East 60th street
New York NY 10022
USA

[REDACTED] o
1212-588-0286 f
[REDACTED]

From: Jeevacation [mailto:jeevacation@gmail.com]
Sent: Tuesday, July 27, 2010 10:53 AM
To: David Mitchell
Subject: Re: Bode update

Bode?

Sent from my iPhone

On Jul 27, 2010, at 4:02 PM, "David Mitchell" [REDACTED] wrote:

We have an opportunity to bid against the current buyer of
Bode next week
They are at 24.5 cash plus an earn out that could be another 4-5 million in 12

months. Company has a break up fee of \$1 mil plus \$300,000 in expenses

CONTACT INFORMATION BELOW

DAVID MITCHELL
Mitchell Holdings LLC
41 East 60th street
New York NY 10022
USA

[REDACTED]
1212-588-0286 f
[REDACTED]