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Sent: Tuesday, January 28, 2014 8:41 AM
To: jeevacation@gmail.com
Subject: Jeffrey - state of markets...

Jeffrey - all eyes on turkey as they have 2 meetings this am. Market expecting them to hike a lot tonite and thats why TRY rallying again. As a result of all EM is rallying including asian and latam currencies. Sentiment is skittish. Been on the phone this am with asia and turkey. Lets catch up when u have a few minutes will give u the lay of land on thinking here...

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