From: Paul S Barrett [redacted]
Sent: Monday, December 6, 2010 5:57 PM
To: Epstein, Jeffrey (jeevacation@gmail.com)
Subject: A few things

Hi Jeffrey

Would like to catch up on the =ollowing ideas:

- &nb=p; Removing the Corn collar

- &n=sp; Buying $3MM of a Philip Mo=ris market plus note that pays a 15% coupon with a 22.30% contingent buf=er (18 months)

&nb=p; Buy=ng 6 single name stocks that we believe will benefit from the January effe=t

- &nb=p; Switching our G= bond exposure into the convert

=span style='font-size:11.0pt;font-family:"Calibri","sans-serif"'>=nbsp;

Left you a message.

Paul

=div>

Paul Barrett, CFA

JPMorgan Private Ba=k

40W 57th Street, 33rd Floor, New Yo=k, NY 10019

[redacted]