From: Paul S Barrett <[redacted]>
Sent: Thursday, December 9, 2010 2:19 PM
To: Epstein, Jeffrey (jeevacation@gmail.com)
Subject: RE: A few things

Jeffrey</=>

Did you have a chance to review the below ideas?<=span>

Also 10yr swap spreads are back to +10. I think we=should put the trade on.

Are you free =o chat?

=aul Barrett, CFA

Managing Director

Global Investment Opportunities Group

JPMorgan Private Bank<=p>

40W 57th Street, 33rd Floor, New York, NY 10019

[redacted] (W) [redacted] (F)<=:p>

[redacted] <mailto:[redacted]>

<=div>

From: Paul S Barrett
Sent: Monday, =ecember 06, 2010 12:57 PM
To: 'Epstein, Jeffrey (jeevacation@gma=l.com)'
Subject: A few things

Hi Jeffrey<=o:p>

- =nbsp; =emoving the Corn collar

=span style='font-size:11.0pt;font-family:"Calibri","sans-serif"'>-=nbsp; Buying $3MM of a Philip Morris market plus note that pays a 15% coupo= with a 22.30% contingent buffer (18 months)

- &nbs=; Buying 6 single name stocks that we believe wi=l benefit from the January effect

- Switching our GM bond exposure into the convert<=span>

=span style='font-size:11.0pt;font-family:"Calibri","sans-serif"'>Left =ou a message.

Paul

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Paul Barrett, CFA<=o:p>

Managing Director

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[redacted](W) [redacted](F)

=p class=MsoNormal>paul=2Es.barrett@jpmorgan.com <mailto:paul.s.barrett@jpmorgan.com>