
From: Barrett, Paul S [REDACTED]
Sent: Tuesday, May 10, 2011 3:00 PM
To: Jeffrey Epstein
Subject: A few things

Jeffrey

The Barclays Pfd that we recommended for Haze has rallied again. I would pass on that for now. Instead we should allocate to the XOM note I sent you yesterday.

Our short JPY position comes off tomorrow. I think we move to the sidelines on this trade. We do think the JPY will weaken but the timing has likely been pushed out 12-24 months.

Please confirm on both

Thanks

&nb=

Paul

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