

From: Ada Clapp <[REDACTED]>
To: jeffrey E. <jeevacation@gmail.com>
Subject: Re: Fire Drill
Sent: Saturday, May 17, 2014 7:21:19 PM

Ok. Good point. Yes re BAC loans.

Sent from my iPhone
Ada

On May 17, 2014, at 9:52 AM, "jeffrey E." <jeevacation@gmail.com> wrote:

the stock price must be headlined on page 1. 2. I see debra is not on the loan ,
is that because it comes due on death?

On Fri, May 16, 2014 at 1:28 PM, Ada Clapp <[REDACTED]> wrote:

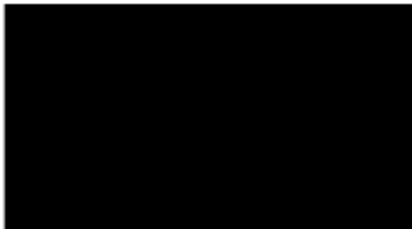
Jeffrey and Eileen,

Attached is the Estate Planning Overview prepared by US Trust. I am sending it
to you before the broader team in case you want to make changes/revisions. Of
course, the cash needs pages show one version of how assets would be sold to
pay estate taxes and can be revised to better reflect the family's wishes in that
regard.

I look forward to receiving your comments.

Ada Clapp

Elysium Management LLC



Direct Dial: [REDACTED]

Fax: [REDACTED]

Email: [REDACTED]

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