Subject: Fwd: APO: More on Apollo Global results
From: Richard Kahn [redacted]>
Sent: Wednesday, August 6, 2014 12:28:29 PM
To: Jeffrey Epstein <jeevacation@gmail.com>

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Begin forwarded message:

More on Apollo Global results • 8:17 AM

- Economic net income after taxes of $207.5M or $0.52 per share vs. $220.1M and $0.56 one year ago. Distributable earnings of $227.1M falls from $603.9M thanks to lower net realized carried interest.
- Fee-generating AUM of $130.3B up 64% from a year ago.
- P-E segment ENI of $119.1M vs. $175.7M a year ago thanks to lower carried interest. Management fees of $82.1M increased $16.4M. Uncalled commitments of $23.5B.
- Credit segment ENI of $144.3M vs. $67.4M a year ago, with management fees of $134.6M up 49% (Athene Holding). Uncalled commitments of $7.4B.
- Real Estate segment ENI of $3.6M vs. a loss of $1.4M a year ago.
- Distribution of $0.46 per share declared - $0.15 regular payout and $0.31 carried interest.
- Conference call at 11 ET
- Previously: Apollo Global Management misses by $0.14, misses on revenue
- APO flat premarket

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APO price at time of publication: $25.89. Check APO price now »

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Focus Articles on APO
- Apollo Global Fundraising To Short Junk Bonds by ValueWalk
- Apollo Global Has A Unique Growth Engine by Ashleigh Rogers
- CEC Entertainment Is In Play, Will Apollo Buy The Business At $54 Per Share? by The Value Investor

More News on APO

- Apollo Global Management misses by $0.14, misses on revenue Aug 6, 7:16 AM ET (Seeking Alpha)
- No-strings-attached loans at record levels Jun 13, 2:40 PM ET (CNBC)
- A warning sign? Technicians say it's time for caution May 8, 9:59 AM ET (CNBC)

Press Releases on APO
- Apollo Global Management, LLC Reports Second Quarter 2014 Results (Business Wire)
- Apollo Global Management to Announce Second Quarter 2014 Financial Results and Host Conference Call on August 6, 2014 (Business Wire)
- Apollo Global Management Prices U.S. and European CLOs Totaling More Than $2 Billion (Business Wire)

Related Articles on APO
- Barbarians At The Rare Earth Mine: Molycorp Equity Holders Could Get Cooked by Shock Exchange
- Molycorp: 3 Reasons To Take A $126MM Goodwill Write-Off Now by Shock Exchange
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Transcripts on APO
- Apollo Global Management, LLC's (APO) CEO Leon Black on Q1 2014 Results - Earnings Call Transcript by SA Transcripts
- Apollo Global Management, LLC Management Discusses Q4 2013 Results - Earnings Call Transcript by SA Transcripts
- Apollo Global's Management Presents at Goldman Sachs Financial Services Conference (Transcript) by SA Transcripts

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