
From: Paul Morris [paul.morris@db.com]
Sent: 1/19/2016 3:47:52 PM
To: Todd Stevens [REDACTED]
CC: Chip Packard [REDACTED]
Subject: RE: Re:

I'm in Philadelphia tomorrow but if you're around perhaps we can talk Thurs/Friday? Thanks

-----Original Message-----

From: Todd Stevens
Sent: Friday, January 08, 2016 03:15 PM Eastern Standard Time
To: Paul Morris
Cc: Chip Packard
Subject: Re: RE: FW: Re:

Agree

On Jan 8, 2016, at 3:14 PM, Paul Morris <[REDACTED]@[REDACTED]> wrote:

Yes let's talk next week, as we discussed he requested change off of Daniel and we would just focus for time being on inbound trade requests. I think we could cover from ISG with traditional wealth solutions including DPM which he will do.

-----Original Message-----

From: Todd Stevens
Sent: Friday, January 08, 2016 03:01 PM Eastern Standard Time
To: Chip Packard; Paul Morris
Subject: Fwd: FW: Re:

Can we discuss whether we want to keep JE account? Coverage here has questions.. Same questions as before..

Begin forwarded message:

From: Daniel Sabba <[REDACTED]>
Date: January 8, 2016 at 2:53:39 PM EST
To: Todd Stevens <[REDACTED]>
Cc: Vahe Stepanian <[REDACTED]>, Ariane Dwyer <[REDACTED]>
Subject: FW: Re:

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, January 08, 2016 2:52 PM
To: Paul Morris; Daniel Sabba; Richard Kahn
Subject: Re: