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Exhibit No.	Exhibit Description
10.18***	Employment Agreement, dated September 21, 2015, among Albertsons Companies, Inc., Justin Dye and, solely for the purpose of Section 9.8 thereof, New Albertson's, Inc.
10.19***	Letter Agreement, dated September 18, 2015, between Albertsons Companies, Inc. and Shane Sampson
10.20***	Letter Agreement dated September 18, 2015, between Albertsons Companies, Inc. and Wayne A. Denningham
10.21***	Letter Agreement, dated September 21, 2015, between Albertsons Companies, Inc. and Sharon Allen
10.22***	Letter Agreement, dated September 21, 2015, between Albertsons Companies, Inc. and Steven A. Davis
10.23**	Form of Limited Liability Company Agreement of Albertsons Investor Holdings LLC, by and among Cerberus Iceberg LLC, Cerberus Capital Management, L.P., Jubilee ABS Holding LLC, Klaff Markets Holdings LLC, Klaff-W LLC, Lubert-Adler SAN Aggregator, L.P., L-A Asset Management Services, LLC, Robert G. Miller, Robert Edwards, and the Persons listed on Schedule A thereto.
21.1**	Schedule of Subsidiaries of Albertsons Companies, Inc.
23.1****	Consent of Schulte Roth & Zabel LLP (included in Exhibit 5.1)
23.2****	Consent of Deloitte & Touche LLP, Independent Registered Public Accounting Firm
23.3****	Consent of Deloitte & Touche LLP, Independent Registered Public Accounting Firm
23.4****	Consent of Deloitte & Touche LLP, Independent Registered Public Accounting Firm
23.5****	Consent of KPMG LLP, Independent Public Accounting Firm
23.6****	Consent of McGladrey LLP, Independent Auditor
23.7****	Consent of Cushman & Wakefield, Inc.
24.1*	Powers of Attorney (included on signature pages of this Registration Statement)

* Previously filed on July 8, 2015

** Previously filed on August 26, 2015

*** Previously filed on September 24, 2015

**** Filed herewith

† Confidential treatment has been requested for certain information contained in this exhibit. Such information has been omitted and filed separately with the SEC.

Item 17. Undertakings

The undersigned registrant hereby undertakes to provide to the underwriter at the closing specified in the underwriting agreements, certificates in such denominations and registered in such names as required by the underwriter to permit prompt delivery to each purchaser.

Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the registrant pursuant to the foregoing provisions, or otherwise, the registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the registrant of expenses incurred or paid by a director, officer or controlling person of the registrant in the successful defense of any action, suit or proceeding) is asserted by such director,