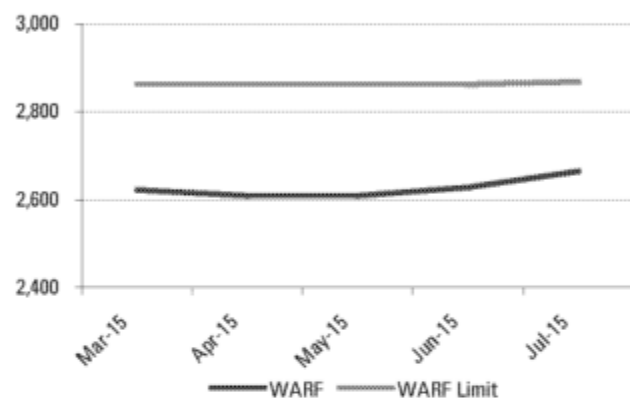


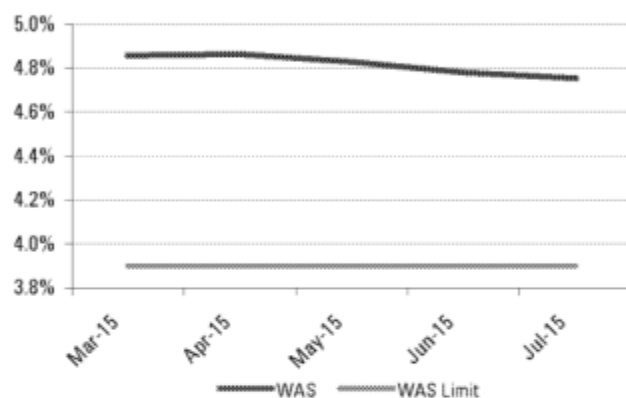
Och-Ziff Loan Management

OZLM IX, Ltd.¹

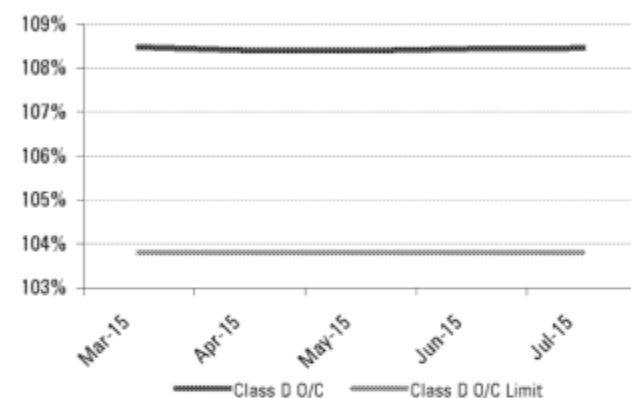
Evolution of Weighted Average Rating Factor



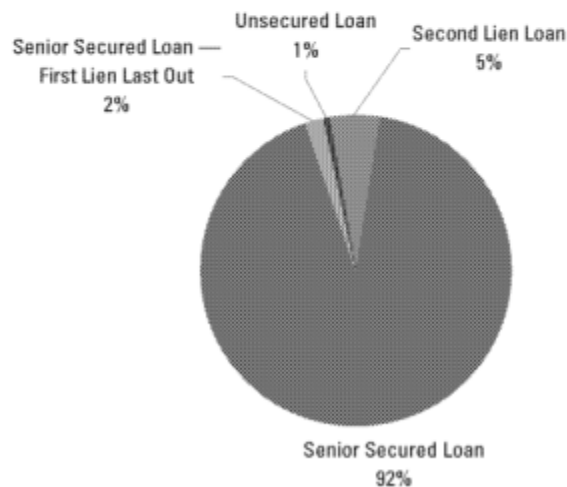
Evolution of Weighted Average Spread



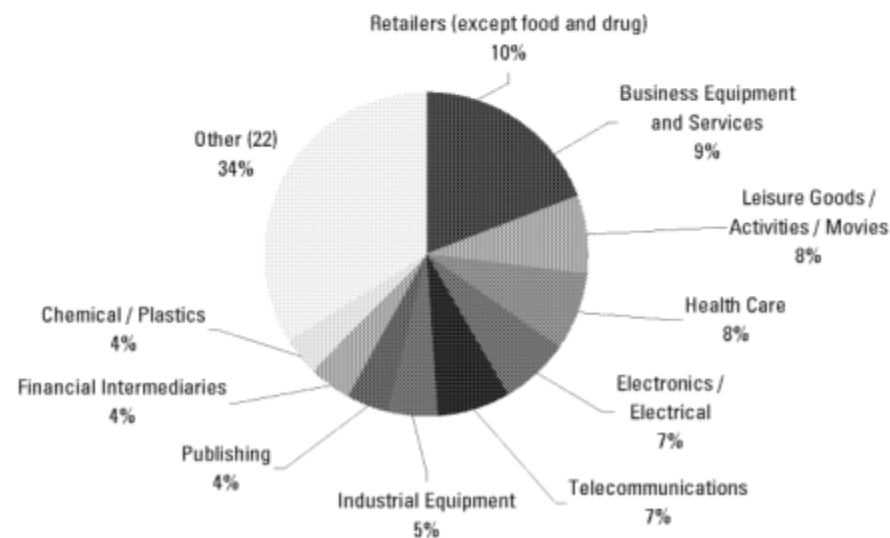
Class D Overcollateralization Cushion



Collateral Type



Top S&P Industries



As of July 9, 2015 unless otherwise noted.
¹ OZLM VII, Ltd. closed on December 22, 2014.

OCH-ZIFF CAPITAL MANAGEMENT GROUP

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