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Metallic materials — Tensile testing in liquid helium

Matériaux métalliques — Essai de traction dans l'hélium liquide



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Contents Page

Forev	word	iv
Intro	duction	v
1	Scope	1
2	Normative references	1
3	Terms and definitions	1
4	Symbols and designations	2
5	Principle	3
6 6.1 6.2 6.3 6.4	Apparatus Testing machine Cryostats and support apparatus Liquid-level indicators Extensometer	4 5 5
7 7.1 7.2 7.3 7.4 7.5	Specimens General Standard round bar specimen Alternatives Sub-size specimens Sampling	6 6 6
8 8.1 8.2 8.3	Test conditionsSpecimen installationCooling procedureRate of testing	7 7
9 9.1 9.2	ProcedureDetermination of original cross-sectional area (S_0)	8
9.3 9.4	Determination of percentage elongation after fracture (A)	9
9.5	Discontinuous yielding strength (R _i)	
9.6 9.7	Tensile strength (<i>R</i> _m) Reduction of area (<i>Z</i>)	
10	Test report	9
Anne	ex A (informative) Examples of specimens for tensile testing in liquid helium	10
Bibliz	ography	12

Foreword

ISO (the International Organization for Standardization) is a worldwide federation of national standards bodies (ISO member bodies). The work of preparing International Standards is normally carried out through ISO technical committees. Each member body interested in a subject for which a technical committee has been established has the right to be represented on that committee. International organizations, governmental and non-governmental, in liaison with ISO, also take part in the work. ISO collaborates closely with the International Electrotechnical Commission (IEC) on all matters of electrotechnical standardization.

International Standards are drafted in accordance with the rules given in the ISO/IEC Directives, Part 2.

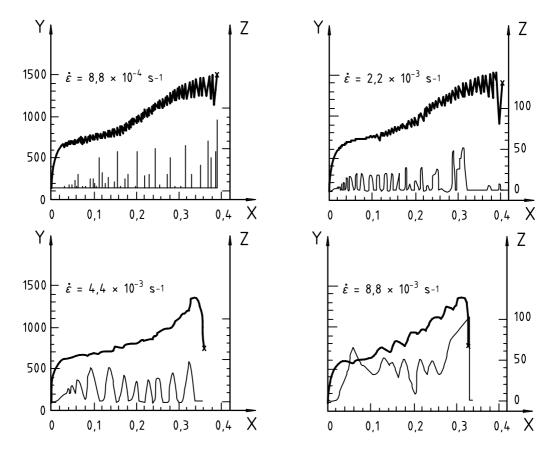
The main task of technical committees is to prepare International Standards. Draft International Standards adopted by the technical committees are circulated to the member bodies for voting. Publication as an International Standard requires approval by at least 75 % of the member bodies casting a vote.

Attention is drawn to the possibility that some of the elements of this document may be the subject of patent rights. ISO shall not be held responsible for identifying any or all such patent rights.

ISO 19819 was prepared by Technical Committee ISO/TC 164, *Mechanical testing of metals*, Subcommittee SC 1, *Uniaxial testing*.

Introduction

The force-time and force-extension records for alloys tested in liquid helium using displacement control are serrated. Serrations are formed by repeated bursts of unstable plastic flow and arrests. The unstable plastic flow (discontinuous yielding) is a free-running process occurring in localized regions of the parallel length at higher rates than nominal strain rates with internal specimen heating. Examples of serrated stress-strain curves for a typical austenitic stainless steel with discontinuous yielding are shown in Figure 1.



Key

- X strain (deformation)
- Y stress (unit force), N/mm²
- Z temperature, K

Figure 1 — Example of typical stress-strain curves and specimen temperature histories at four different nominal strain rates, for AISI 304L stainless steel tested in liquid helium

A constant specimen temperature cannot be maintained at all times during testing in liquid helium. Due to adiabatic heating, the specimen temperature at local regions in the parallel length rises temporarily above 4 K during each discontinuous yielding event (see Figure 1). The number of events and the magnitude of the associated force drops are a function of the material composition and other factors such as specimen size and test speed. Altering the mechanical test variables can change the type of serration but not eliminate the discontinuous yielding, therefore, tensile property measurements of alloys in liquid helium (especially tensile strength, elongation and reduction of area) may lack the usual significance of property measurements at room temperature where deformation is nearly isothermal, and discontinuous yielding typically does not occur.

The stress-strain response of a material tested in liquid helium depends on whether force control or displacement control is used. Displacement control is specified in this International Standard since the goal is material characterization by conventional methods. The possibility of a different and less favourable material response shall be taken into account when data are used for design in actual applications subject to force-controlled conditions.

Metallic materials — Tensile testing in liquid helium

1 Scope

This International Standard specifies the method of tensile testing of metallic materials in liquid helium (boiling point at – 269 °C or 4,2 K, designated as 4 K) and defines the mechanical properties that can be determined.

This International Standard may also apply to tensile testing at cryogenic temperatures (less than – 196 °C or 77 K), which requires special apparatus, smaller specimens, and concern for serrated yielding, adiabatic heating and strain rate effects.

To conduct a tensile test at 4 K in accordance with this International Standard, the specimen installed in a cryostat is fully submerged in liquid helium (He) and tested using displacement control at a nominal strain rate of 10^{-3} s⁻¹ or less. Tests using force control or higher strain rates are not considered.

2 Normative references

The following referenced documents are indispensable for the application of this document. For dated references, only the edition cited applies. For undated references, the latest edition of the referenced document (including any amendments) applies.

ISO 7500-1:—¹⁾, Metallic materials — Verification of static uniaxial testing machines — Part 1: Tension/compression testing machines — Verification and calibration of the force-measuring system

ISO 9513:1999, Metallic materials — Calibration of extensometers used in uniaxial testing

ISO 15579, Metallic materials — Tensile testing at low temperature

3 Terms and definitions

For the purpose of this document, the terms and definitions given in ISO 15579 and the following apply.

3.1

adiabatic heating

internal heating of a specimen resulting from deformation under conditions such that the heat generated by plastic work cannot be quickly dissipated to the surrounding cryogen

3.2

axial strain

average of the longitudinal strains measured at opposite or equally-spaced surface locations on the sides of the longitudinal axis of symmetry of the specimen

NOTE The longitudinal strains are measured using two or more strain-sensing transducers located at the mid-length of the parallel length.

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¹⁾ To be published. (Revision of ISO 7500-1:1999)

3.3

bending strain

difference between the strain at the surface of the specimen and the axial strain

NOTE The bending strain varies around the circumference and along the parallel length of the specimen.

3.4

dewar

vacuum-insulated container for cryogenic fluids

discontinuous yielding strength

peak stress at the initiation of the first measurable serration on the stress-strain curves

3.6

tensile cryostat

test apparatus for applying tensile forces to specimens in cryogenic environments

See Figure 2.

Symbols and designations

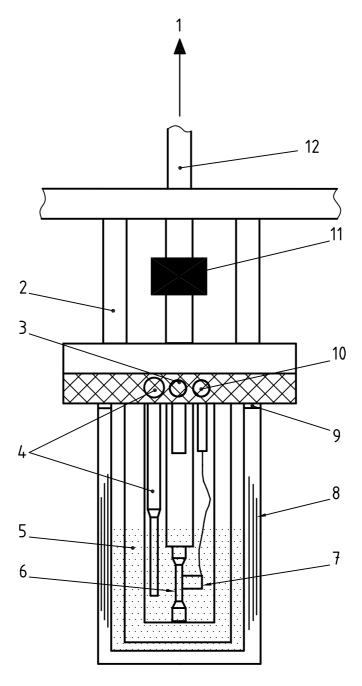
Symbols and corresponding designations are given in Table 1.

Table 1 — Symbols and designations

Symbol	Unit	Designation
A	%	Percentage elongation after fracture: $A = \frac{L_{\rm u} - L_{\rm o}}{L_{\rm o}} \times 100$
d	mm	Diameter of the parallel length of a cylindrical test piece or diameter of a circular wire
F_{m}	N	Maximum force
L_{c}	mm	Parallel length
L_{e}	mm	Extensometer gauge length
L_{o}	mm	Original gauge length
L_{u}	mm	Final gauge length after fracture
R_{i}	N/mm ²	Discontinuous yielding strength
R_{m}	N/mm ²	Tensile strength
$R_{p0,2}$	N/mm ²	0,2 % proof strength, non-proportional extension
S_{o}	mm ²	Original cross-sectional area of the parallel length
S_{u}	mm ²	Minimum cross-sectional area after fracture (final cross-sectional area)
Z	%	Percentage reduction of area: $Z = \frac{S_0 - S_u}{S_0} \times 100$

5 Principle

Using a tensile force, the test consists of straining a specimen in liquid helium, generally to fracture, for the purpose of determining one or more of the mechanical properties defined in Clause 3.



Key

- 1 force
- 2 room temperature load frame
- 3 vent
- 4 vacuum-insulated transfer tube
- 5 cryogenic load frame
- 6 specimen

- 7 extensometer
- 8 vacuum-insulated dewar
- 9 dewar seal
- 10 electrical feed-through
- 11 load cell
- 12 pull rod

Figure 2 — Schematic illustration of a typical cryostat for tensile testing at 4 K

6 Apparatus

6.1 Testing machine

6.1.1 General

The testing machine shall be verified and calibrated in accordance with ISO 7500-1:— and shall be of at least class 1, unless otherwise specified in the product standard.

6.1.2 Testing machine compliance

Compliance (displacement per unit of applied force of the apparatus itself) of the test facility (tensile machine and the cryogenic load frame) should be known. Measure the compliance by coupling the load train with a rigid specimen or by using a special calibration specimen. Then measure the compliance at a low force and at the highest force used to qualify the machine, as indicated in 6.1.5.

NOTE Different compliances may alter the elongation and tensile strength of materials, because larger discontinuous deformation occurs in a lower compliance test facility.

6.1.3 System design

Typically, alloys in liquid helium exhibit double or triple their strengths at ambient temperature. For the same specimen geometry, higher forces shall be applied to the cryostat, specimen, load train members and grips at cryogenic temperatures. Since many conventional test machines have a maximum force of 100 kN or less, it is recommended that the apparatus be designed to accommodate one of the small specimens described in 7.2.

6.1.4 Construction materials

Many construction materials, including the vast majority of ferritic steels, are brittle at 4 K. To prevent service failures, fabricate the grips and other load train members using strong, tough, cryogenic alloys. Materials that have low thermal conductivity are desirable in order to reduce heat flow. Austenitic stainless steels (AISI 304LN), maraging steels (200, 250 or 300 grades, with nickel plating to prevent rust), wrought nickel-base superalloys and titanium alloys (Ti-6AI-4V and Ti-5AI-2,5Sn) have been used with proper design, for grips, pull rods and cryostat frames. Non-metallic materials (e.g., glass-epoxy composites) are excellent insulators and are sometimes used for compression members.

6.1.5 Alignment

Proper system alignment is essential in order to minimize bending strains during the tensile testing. The machine and grips should be capable of applying force to a precisely machined calibration specimen so that the maximum bending strain does not exceed 10 % of the axial strain. Reduce bending strain to an acceptable level by making proportional adjustments to a cryostat that has alignment capability, or by using spacing shims to compensate an unadjustable fixture. Calculate the strain based on readings taken while the calibration specimen is subjected to a low force, as well as at the highest force for which the machine and load train are being qualified.

Qualify the apparatus by making axiality measurements at room temperature and at 4 K. To perform axiality tests on the apparatus, the specimen form and cryostat should be the same as that used during cryogenic tests, and the specimen concentricity should be as near perfect as possible. No plastic strain should occur in the parallel length of the alignment specimen during loading. In some cases this may necessitate the use of a relatively stiff, high-strength calibration specimen.

For cylindrical specimens, calculate the maximum bending strain, defined in 3.3, from the strain measured with three electrical resistance strain gauges, extensometers or clip gauges placed at circumferential positions, equally-spaced around and at the centre of the parallel length of the specimen.

For specimens of square or rectangular cross-section, measure the strain at the centre of two parallel (opposite) faces, or in the case of thin cross-sections, at the centre of the two broad faces.

For conventional threaded or pinned grips, evaluate the effect of specimen bias as follows. Repeat the axiality measurements with the specimen rotated through 180°, but with the grips and pull rods retained in their original positions. Then calculate the maximum bending strain and the strain at the specimen axis. If other grips or methods are used to evaluate the effect of specimen bias, it should be described in the test report.

With a strain-averaging technique, nonaxiality of loading (which may be introduced due to the machining of the specimens) is usually sufficient to introduce errors in tensile tests at small strains when strain is measured at only one position on the specimen. Therefore measure strains at three equally-spaced (or, if good alignment has been achieved, at least two opposing) positions within the parallel length. Report the average of the strains from the two or three positions centred on the parallel length.

6.1.6 Gripping mechanisms

Choose the gripping mechanism according to specimen type. Cryogenic materials shall be used in the construction of components in order to avoid failure in service.

6.2 Cryostats and support apparatus

6.2.1 Cryostats

A cryostat capable of retaining liquid helium is required. In general, cryostat load frames for existing test machines shall be custom-built, but they may accommodate commercially available dewars. The cryostat may possess adjustable load columns to facilitate alignment.

6.2.2 Dewars

Stainless steel dewars are safer (that is, more fracture resistant) than glass ones. Generally, a single helium dewar (see Figure 2) is sufficient for short-term tensile tests. Also possible is a double-dewar arrangement in which an outer-jacket dewar of liquid nitrogen surrounds the inner dewar of liquid helium.

6.2.3 Ancillary Equipment

Dewars and transfer lines for liquid helium shall be vacuum insulated. Vacuum pumps, pressurized gas and liquid nitrogen facilities are therefore required.

6.3 Liquid-level indicators

Maintaining a liquid helium environment ensures the intended test condition. With the specimen completely immersed, a thermocouple to measure its temperature is not required for routine tests. Instead of that, a simple indicator or meter is required to ensure that the specimen remains fully submerged throughout the test. An on-off indicator of the carbon-resistor type located at some reference point in the cryostat may be used to verify that the liquid level always remains above the specimen. Alternatively, the liquid level may be continuously monitored using a superconducting wire sensor of appropriate length positioned vertically inside the cryostat.

6.4 Extensometer

6.4.1 Types

Reliable clip-gauge extensometers for use at 4 K may be purchased or built. When using extensometers to measure the extension, the extensometers shall be of class 1 (see ISO 9513:1999) for the determination of the 0,2 % proof strength; for the determination of other properties (corresponding to higher elongations) extensometers of class 2 (see ISO 9513:1999) can be used.

To measure the proof strength, two or more extensometers shall be used. Whenever possible, mount the extensometer knife edges directly on the specimen parallel length.

In order to prevent the influence of heating of the strain gauges on strain signal due to bubbles on the gauge grid, the bridge voltage of the strain gauge system should be lowered to approximately 1 V.

As long as the temperature of the gauge remains constant during the test and the voltage is not high enough NOTE to cause excessive boiling of the liquid helium, gauge heating should not be an issue.

Extensometers that use capacitance measurement to monitor strain may be used. The type with overlapping concentric cylinders has an extended strain range. Use the linear portion of the displacement with adjustable sensitivity.

Strain gauges bonded directly to the specimen surface may be used to measure strain at 4 K. When using the strain gauge at cryogenic temperature, care shall be taken in the selection and combination of gauge materials, base materials and adhesives. However, it should be considered that strain gauges might debond before reaching the 0,2 % proof strength

6.4.2 Calibration

Calibrate extensometers at room temperature and at 4 K. For calibrations at 4 K, a device such as a micrometer with vertical extension tubes can be used with the extensometer(s) mounted at the lower end and immersed in liquid helium. If the calibration is known and proved to be accurate, linear and reproducible, then room temperature checks may be performed before each series of tests to indirectly verify the 4 K calibration. However, direct calibration at 4 K shall be performed periodically, especially if damage is suspected or repairs have been made.

Specimens

General 7.1

The shape and dimensions of the specimens depend on the shape and dimensions of the metallic products of which the mechanical properties are to be determined.

Standard round bar specimen

To meet the force limitations of conventional test machines, the round bar specimen of 7 mm diameter and a gauge length:diameter $(L_0:d)$ ratio of 5 is defined as standard for tests at 4 K. Threaded or shouldered ends are common for gripping these specimens, and the requirement of 6.1.5 can be met by precise machining.

7.3 **Alternatives**

If the standard specimen described above is inappropriate for some reason, other sizes and other shapes of the cross-section may be selected. Wire is a special case of a round bar specimen with a small diameter. Examples for round bar and plate specimens are given in Annex A.

7.4 Sub-size specimens

Special care in fabrication and testing is required for specimens with diameters less than 6 mm. As the specimen size is reduced, factors such as machining, surface finish and alignment are of increasing importance.

7.5 Sampling

Take samples for tensile testing from the material in its final condition to ensure that the properties measured are representative of the product.

Cut specimens from locations thought to be most representative of the stock material. The conventional locations should normally be used.

- For products 40 mm or less in thickness or diameter, the location should be at the centre.
- For products over 40 mm in thickness or diameter, the location should be midway from the surface to the centre.

8 Test conditions

8.1 Specimen installation

Install the specimen in the cryostat with sufficient slack in the instrumentation wires so they will not be stretched or crimped during positioning of the dewar or subsequent motions during testing.

During alignment, keep the applied tensile force below one-third of the proportional limit of the material being tested. Subsequently maintain a small but sufficient force to ensure that the alignment is retained during cooling down.

NOTE A low force control condition is preferable during cooling down, to maintain specimen alignment and avoid the application of excessive stress before the start of the tensile test.

8.2 Cooling procedure

Ice can block cryogenic transfer lines or cause erratic loading behaviour if it forms between various parts of the specimen, clip gauge and force train. To prevent icing, remove any condensate from the apparatus before cooling by drying it thoroughly with an air jet or heat gun. If a clip gauge with a protective casing is used, position the gauge so that cryogenic fluid can enter freely to surround the gauge's active elements to prevent the entrapment of gas bubbles and associated clip gauge noise.

Next, position the dewar and pre-cool the apparatus by transferring liquid nitrogen into the cryostat. After boiling subsides (an indication that thermal equilibrium is reached) remove all the liquid nitrogen from the cryostat, and transfer liquid helium into the cryostat until the specimen and grips are fully submerged. Testing may begin after the system has reached thermal equilibrium at 4 K. The specimen shall remain fully submerged at all times during the test.

NOTE The heat-transfer characteristics of gaseous helium are lower than those of liquid helium; therefore it is imperative that the specimens remain submerged in liquid helium to minimize the influence of generated heat on the mechanical property measurements.

8.3 Rate of testing

8.3.1 Rate control

Since tensile property measurements in liquid helium are affected by testing rate, the test shall include a means of measuring and controlling the rate of crosshead displacement. A nominal strain rate shall be specified, since the actual rate cannot be precisely controlled or maintained in view of discontinuous yielding. The nominal strain rate is calculated by dividing the crosshead displacement rate by the the parallel length.

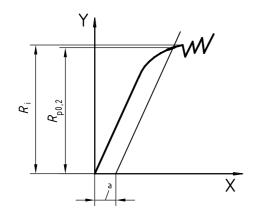
8.3.2 Rate limit

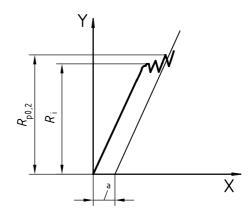
Any convenient crosshead displacement rate may be used to reach an applied stress of one-half the proof strength; after that, the crosshead displacement rate shall be chosen so that the nominal strain rate never exceeds $1 \times 10^{-3} \, \text{s}^{-1}$. Higher rates may cause excessive specimen heating and therefore are not acceptable for mechanical property measurements of materials.

8.3.3 Rate selection

Strain rates ranging from 10^{-5} s⁻¹ to 10^{-3} s⁻¹ are generally recommended for tensile tests at 4 K, but some alloys are moderately sensitive to strain rate variations in this range. Some high strength austenitic steels show mild transitions in tensile properties at strain rates in the range 10^{-4} s⁻¹ to 10^{-3} s⁻¹, and other alloys with high ratios of strength to thermal conductivity (e.g., titanium alloys) may show similar trends. Consequently, it may be desirable in some tests to use strain rates much lower than the 1×10^{-3} s⁻¹ maximum allowed by this International Standard.

A change of strain rate may be beneficial; e.g., the strain required to initiate discontinuous yielding typically increases with decreasing strain rate. If the first serration occurs near 0,2 % plastic strain, it may be possible to reduce the speed of the test to postpone the first serration, and to prevent interference in the measurement of the proof strength (see Figure 3). This may be accomplished by using an initially low strain rate to determine the proof strength followed by an increase of the strain rate to complete the test.





a) Serration after 0,2 % strain

b) Serration before 0,2 % strain

Key

- strain (deformation)
- stress (unit force)
- 0,2 % offset.

Figure 3 — Stress-strain diagram for determination of 0,2 % proof strength ($R_{\rm p0,2}$) by the offset method

Procedure

Determination of original cross-sectional area (S_0)

The original cross-sectional area shall be calculated from the measurements of the appropriate dimensions with an error not exceeding \pm 0,5 % or 0,010 mm, whichever is greater.

Marking of the original gauge length (L_0) 9.2

Gauge marks may be scribed or inked at appropriate locations on the parallel length of the specimen. After marking the gauge length, measure it to the nearest 0,1 mm.

For metals of low ductility, gauge marks punched or scribed on the parallel length may induce failure at those locations due to stress concentrations. To avoid this, coat the parallel section with layout ink, and mark the gauge length by rotating the specimen in a device with knife edges scraping off the ink at the appropriate intervals. Otherwise, gauge marks may be placed on the specimen shoulders, or the overall length of the specimen may be used to determine elongations; in that case some error is introduced from measurement across section changes and the results should be qualified.

9.3 Determination of percentage elongation after fracture (A)

Percentage elongation after fracture shall be determined in accordance with the definition given in Table 1.

9.4 Determination of the 0,2 % proof strength, non-proportional extension ($R_{\rm p0,2}$)

The proof strength, $R_{\rm p0,2}$, is determined by a computer software program or from the force-displacement diagram by constructing a line parallel to the linear portion of the curve at a distance equal to the prescribed non-proportional percentage, i.e. 0,2 %. The point at which this line intersects the curve gives the force corresponding to the desired proof strength. The latter is obtained by dividing this force by the original cross-sectional area of the specimen, S_0 . If the 0,2 % offset line intersects the curve at a force associated with discontinuous yielding, then the highest stress before decrease is reported conventionally as the proof strength (see Figure 3).

9.5 Discontinuous yielding strength (R_i)

Calculate the stress corresponding to the point of initiation of the first discontinuous yielding event by dividing the maximum force attained at the beginning of the first measurable serration (see Figure 3) by the cross-sectional area of the specimen.

9.6 Tensile strength (R_m)

Calculate the tensile strength by dividing the maximum force attained by the specimen during the tensile test by the original cross-sectional area of the specimen.

9.7 Reduction of area (Z)

Percentage reduction of area shall be determined in accordance with the definition given in Table 1.

10 Test report

The test report shall include at least the following information:

- a) reference to this International Standard, i.e., ISO 19819;
- b) material characterization, i.e. identification of material, manufacturing, processing, heat treatment condition and metallurgical information;
- specimen characterization, i.e. the specimen location and its orientation relative to the principal working directions; also specimen dimensions, including the cross-section dimensions, transition radius and parallel length;
- d) strain rate, i.e. the crosshead displacement rate and nominal strain rate for the entire test, if the rate is changed during the test, report the effective nominal strain rates before and after the rate was changed;
- e) test results, i.e. 0,2 % proof strength, tensile strength, percentage elongation after fracture and method of its calculation, gauge length:diameter ratio for cylindrical specimens and percentage reduction of area.

NOTE The following information is optional: Young's modulus at 4 K, the force-displacement curve, fracture mode and location of specimen, working condition, manufacturer's name, the average grain size of the test material, room temperature mechanical properties, compliance of the testing machine including the cryostats, type and capacity of testing machine, type of cryogenic apparatus, type and performance of extensometer (the available calibration plot), stress-strain curve of the measurement, especially the stress-strain regime between 0 and 1 %, the discontinuous yielding strength and the strain rate at which it was measured. If replicate specimens are tested, report the number of tests, the average value of all mechanical property measurements and a measure of the scatter of the data.

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Annex A (informative)

Examples of specimens for tensile testing in liquid helium

See Figures A.1 and A.2.

Dimensions in millimetres

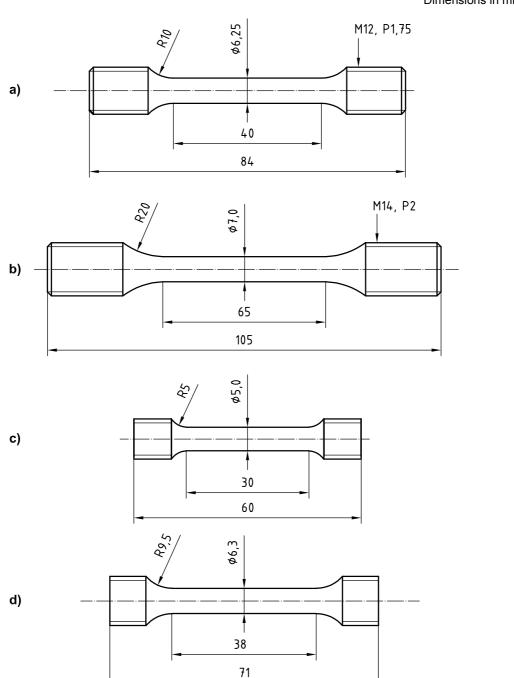


Figure A.1 — Bar specimens with threaded ends

Dimensions in millimetres

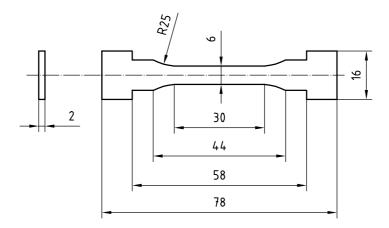


Figure A.2 — Plate specimen with shoulders

Bibliography

The Versailles Project on Advanced Materials and Standards (VAMAS) is one of the international organizations which has been in liaison with ISO, and this draft has been proposed as a result of the activities of its Technical Working Area (TWA) 17, cryogenic structural materials, and based on the following standards.

- [1] ASTM E 1450-03, Standard Test Method for Tension Testing of Structural Alloys in Liquid Helium
- [2] JIS Z 2277, Method of tensile testing for metallic materials in liquid helium

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